



ISA Declaration

In applying for an ISA account for the current tax year (2026/2027) and for every subsequent tax year by depositing further amounts in this account:

I declare that:

- a. Any and all subscriptions made, and to be made, belong to me;
- b. I am 18 years of age or over;
- c. I have not subscribed, and will not subscribe, more than the overall subscription limit allowed by the ISA Regulations;
- d. I am resident in the United Kingdom for tax purposes or, if not a resident, either perform duties which, by virtue of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership (as defined in the Civil Partnership Act 2004) with a person who performs such duties; and
- e. I will inform XTB Ltd. ("XTB Ltd.") if I cease to be a resident of the United Kingdom or lose my status as a Crown employee or a spouse/partner of a Crown employee, as specified in point d) above.

This application form has been completed to the best of my knowledge and belief. I will inform you without delay of any changes in my circumstances affecting any of the information given in this form.

In addition to the above:

- I authorise XTB Ltd. to make (on my behalf) any claim for tax relief in respect of my ISA investments and savings.



XTB Limited is authorised and regulated by the UK Financial Conduct Authority. (FCA Register No. :522157). XTB Limited is registered in England and Wales under Companies' House. Registered Number .07227848 Company address: Level 9, One Canada Square, Canary Wharf, London, E14 5AA, United Kingdom

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- I authorise XTB Ltd. to hold my ISA subscriptions, investments, any received interest, dividends and any other rights or proceeds in respect of those investments and any other cash; and
- I have read and agree to the ISA Terms of XTB Ltd. Limited and the above declaration relating to ISA investments and savings.